

# The Labor Market Report

**The Tennessee Department of Labor & Workforce Development**

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Governor

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Commissioner

March 2005 Data

## State-by-State Per Capita Personal Income and Population, 2003-2004

### Special Points of Interest:

- State-by-State Per Capita Income, Population, and Rankings
- Tennessee Historical Civilian Labor Force Series, 1974 to Present
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

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What is per capita personal income? **Per capita personal income** is the annual total personal income divided by the July 1st resident population. **Personal income** is the income received by all persons from participation in production, from government and business transfer payments, and from government interest. Personal income is the sum of net earnings by place of residence, rental income, personal dividend and interest income, and transfer payments. Personal income is measured before the deduction of personal income taxes and other personal taxes and is reported in current dollars (no adjustment is made for price changes). In simpler terms, it is the front page of your 1040 tax form.

In 2004, national per capita income grew 4.7 percent, more

than double the 2.2 percent growth in the previous year. This is the fastest pace since 2000, when per capita income grew 6.8 percent. In 2004, Tennessee's per capita income increased by 4.8 percent to \$30,005. In 2003, the per capita income in Tennessee was \$28,641 (revised).

Three sectors made notable contributions to this increased growth in 2004 — professional services, finance (mostly in the Northeast), and construction (mostly in the West). The states with the highest growth rates — North Dakota, Iowa, and South Dakota — benefited from record production of corn, soybeans, and other crops plus high prices due to poor harvests in various parts of the world. The states with the lowest growth rates were Michigan, Georgia, and Alaska.

In 2004, Connecticut

had the highest per capita income (\$45,398). Conversely, Mississippi had the lowest per capita income (\$24,650). The District of Columbia had a per capita income of \$51,803. Tennessee's per capita income ranked 35th, unchanged from the previous year.

During the last year, the Tennessee population increased by 56,000 (1.0 percent). In 2004, Tennessee's population ranked 16th, unchanged from the prior year. The U.S. population increased by 2,866,000 (1.0 percent), with over 40 percent of that increase in California, Florida, and Texas. The states with the largest percentage increases were Nevada, Arizona, and Florida (all over 2.3 percent). Only the District of Columbia and Massachusetts had population declines

# Per Capita Personal Income and Population, 2003-2004

	Per capita personal income [dollars]					Population [thousands of persons]				
	2003 <sup>r</sup>	2004 <sup>p</sup>	Rank in the U.S.		Percent change 2003-04	Rank of percent change 2003-04	2003 <sup>r</sup>	2004 <sup>p</sup>	Percent change 2003-04	Rank of percent change 2003-04
			2003 <sup>r</sup>	2004 <sup>p</sup>						
<b>United States</b>	<b>\$31,472</b>	<b>\$32,937</b>	—	—	<b>4.7</b>	—	<b>290,789</b>	<b>293,655</b>	<b>1.0</b>	—
Alabama	26,505	27,795	41	40	4.9	20	4,504	4,530	0.6	34
Alaska	33,213	34,454	13	13	3.7	48	648	655	1.1	17
Arizona	27,232	28,442	38	38	4.4	35	5,579	5,744	3.0	2
Arkansas	24,384	25,725	49	49	5.5	12	2,728	2,753	0.9	20
California	33,415	35,019	11	12	4.8	25	35,463	35,894	1.2	12
Colorado	34,561	36,063	7	7	4.3	38	4,548	4,601	1.2	14
Connecticut	42,972	45,398	1	1	5.6	11	3,487	3,504	0.5	39
Delaware	34,199	35,861	8	8	4.9	21	818	830	1.5	8
District of Columbia	48,446	51,803	--	--	6.9	--	558	554	-0.7	--
Florida	30,098	31,455	25	23	4.5	33	16,999	17,397	2.3	3
Georgia	29,000	30,051	30	34	3.6	49	8,676	8,829	1.8	5
Hawaii	30,441	32,160	22	20	5.6	10	1,249	1,263	1.1	16
Idaho	25,902	27,098	44	44	4.6	32	1,367	1,393	1.9	4
Illinois	32,965	34,351	14	14	4.2	41	12,649	12,714	0.5	36
Indiana	28,838	30,094	33	33	4.4	37	6,200	6,238	0.6	33
Iowa	28,340	30,560	36	31	7.8	2	2,942	2,954	0.4	40
Kansas	29,438	30,811	27	28	4.7	31	2,725	2,736	0.4	42
Kentucky	26,575	27,709	40	41	4.3	40	4,118	4,146	0.7	28
Louisiana	26,312	27,581	42	42	4.8	22	4,494	4,516	0.5	37
Maine	29,164	30,566	28	30	4.8	24	1,309	1,317	0.6	32
Maryland	37,446	39,247	4	4	4.8	23	5,512	5,558	0.8	24
Massachusetts	39,504	41,801	3	2	5.8	7	6,420	6,417	-0.1	50
Michigan	31,178	31,954	19	22	2.5	50	10,082	10,113	0.3	44
Minnesota	34,031	35,861	9	8	5.4	15	5,064	5,101	0.7	26
Mississippi	23,466	24,650	50	50	5.0	19	2,883	2,903	0.7	27
Missouri	29,464	30,608	26	29	3.9	46	5,719	5,755	0.6	31
Montana	25,406	26,857	46	45	5.7	9	918	927	0.9	19
Nebraska	30,179	31,339	23	25	3.8	47	1,737	1,747	0.6	35
Nevada	31,910	33,405	18	17	4.7	30	2,242	2,335	4.1	1
New Hampshire	35,140	37,040	6	6	5.4	14	1,289	1,300	0.8	23
New Jersey	39,577	41,332	2	3	4.4	36	8,642	8,699	0.7	29
New Mexico	24,995	26,191	47	47	4.8	27	1,879	1,903	1.3	10
New York	36,112	38,228	5	5	5.9	6	19,212	19,227	0.1	49
North Carolina	28,071	29,246	37	37	4.2	42	8,421	8,541	1.4	9
North Dakota	28,922	31,398	31	24	8.6	1	633	634	0.2	48
Ohio	30,129	31,322	24	26	4.0	43	11,438	11,459	0.2	47
Oklahoma	26,719	28,089	39	39	5.1	18	3,506	3,524	0.5	38
Oregon	28,734	29,971	34	36	4.3	39	3,564	3,595	0.8	22
Pennsylvania	31,911	33,348	17	18	4.5	34	12,371	12,406	0.3	45
Rhode Island	32,038	33,733	16	16	5.3	16	1,076	1,081	0.4	41
South Carolina	26,144	27,172	43	43	3.9	45	4,149	4,198	1.2	13
South Dakota	28,856	30,856	32	27	6.9	3	765	771	0.8	25
<b>Tennessee</b>	<b>28,641</b>	<b>30,005</b>	<b>35</b>	<b>35</b>	<b>4.8</b>	<b>28</b>	<b>5,845</b>	<b>5,901</b>	<b>1.0</b>	<b>18</b>
Texas	29,074	30,222	29	32	3.9	44	22,103	22,490	1.7	6
Utah	25,407	26,606	45	46	4.7	29	2,352	2,389	1.6	7
Vermont	30,888	32,770	20	19	6.1	5	619	621	0.3	43
Virginia	33,730	35,477	10	10	5.2	17	7,365	7,460	1.3	11
Washington	33,254	35,299	12	11	6.1	4	6,131	6,204	1.2	15
West Virginia	24,542	25,872	48	48	5.4	13	1,811	1,815	0.2	46
Wisconsin	30,685	32,157	21	21	4.8	26	5,474	5,509	0.6	30
Wyoming	32,433	34,306	15	15	5.8	8	502	507	0.9	21

<sup>r</sup> revised

<sup>p</sup> preliminary

Source: U.S. Bureau of Economic Analysis and Bureau of the Census

# Statewide

## HISTORICAL CIVILIAN LABOR FORCE

## UNEMPLOYMENT RATES BY COUNTY\*

(NUMBERS IN THOUSANDS)

MONTHLY INDUSTRY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian Labor Force							Unemployed Number	Rate (%)
	Total	Employment	Employed						
			Total	Nonfarm Employment					
			**Manu- facturing	**Trade	**Services				
1975	1,836.0	1,683.0	1,505.7	459.0	320.8	229.4	154.0	8.3 %	
1976	1,866.0	1,754.0	1,575.4	486.1	339.5	240.5	112.0	6.0	
1977	1,941.0	1,819.0	1,648.1	507.5	357.2	254.5	122.0	6.3	
1978	1,966.0	1,852.0	1,737.0	526.0	379.1	270.7	114.0	5.8	
1979	2,039.0	1,921.0	1,777.3	524.7	388.7	285.4	118.0	5.8	
1980	2,080.0	1,928.0	1,746.6	502.1	379.7	291.0	152.0	7.3	
1981	2,116.0	1,924.0	1,775.4	506.9	379.9	304.4	192.0	9.1	
1982	2,129.0	1,877.0	1,703.0	466.7	380.5	313.1	252.0	11.8	
1983	2,180.0	1,930.0	1,719.0	468.6	389.9	323.4	250.0	11.5	
1984	2,220.0	2,030.0	1,812.0	497.1	413.3	344.3	190.0	8.6	
1985	2,253.0	2,073.0	1,867.8	492.4	435.3	360.2	180.0	8.0	
1986	2,290.0	2,106.0	1,929.8	490.5	452.1	384.7	184.0	8.0	
1987	2,334.0	2,180.0	2,011.6	497.4	477.2	408.9	154.0	6.6	
1988	2,338.0	2,203.0	2,092.1	511.9	495.6	440.3	135.0	5.8	
1989	2,368.0	2,247.0	2,167.2	524.5	508.4	467.2	121.0	5.1	
1990	2,387.3	2,261.5	2,193.2	493.4	379.1	611.0	125.9	5.3	
1991	2,421.0	2,258.1	2,183.6	480.3	373.0	626.7	162.9	6.7	
1992	2,455.5	2,297.8	2,245.0	492.8	374.1	664.8	157.7	6.4	
1993	2,500.5	2,356.7	2,328.5	502.8	382.5	709.8	143.8	5.7	
1994	2,664.6	2,537.1	2,423.0	513.8	398.4	751.4	127.5	4.8	
1995	2,700.8	2,560.6	2,498.9	518.0	412.6	795.0	140.1	5.2	
1996	2,744.1	2,602.7	2,533.3	501.5	420.9	814.3	141.4	5.2	
1997	2,707.8	2,561.7	2,584.0	498.0	430.5	849.7	146.1	5.4	
1998	2,759.5	2,643.8	2,638.4	498.6	437.1	875.7	115.7	4.2	
1999	2,818.8	2,705.3	2,685.3	494.7	443.6	900.8	113.5	4.0	
2000	2,830.1	2,719.7	2,728.9	488.1	447.5	930.9	110.4	3.9	
2001	2,857.1	2,730.7	2,688.3	454.2	446.6	921.5	126.4	4.4	
2002	2,928.5	2,778.5	2,664.4	428.5	438.7	938.0	150.0	5.1	
2003	2,909.5	2,740.5	2,667.5	414.1	440.8	950.3	169.0	5.8	
2004	2,907.8	2,751.8	2,701.1	411.5	447.2	976.0	156.0	5.4	
2005									
January	2,882.4	2,693.2	2,678.5	409.1	445.8	965.1	189.2	6.5 %	
February	2,891.5	2,709.3	2,691.6	408.8	445.0	972.9	182.2	6.3	
March	2,876.4	2,700.7	2,707.5	409.6	447.9	979.1	175.7	6.1	
April (r)	2,879.8	2,719.0	2,725.9	410.9	449.3	990.7	160.8	5.6	
May (p)	2,890.1	2,725.8	2,730.7	412.5	450.6	993.5	164.3	5.7	
June									
July									
August									
September									
October									
November									
December									

(r)=revised

\*\*These industries not comparable to industry employment data before

(p)=preliminary

1990 because of change to NAICS coding system.

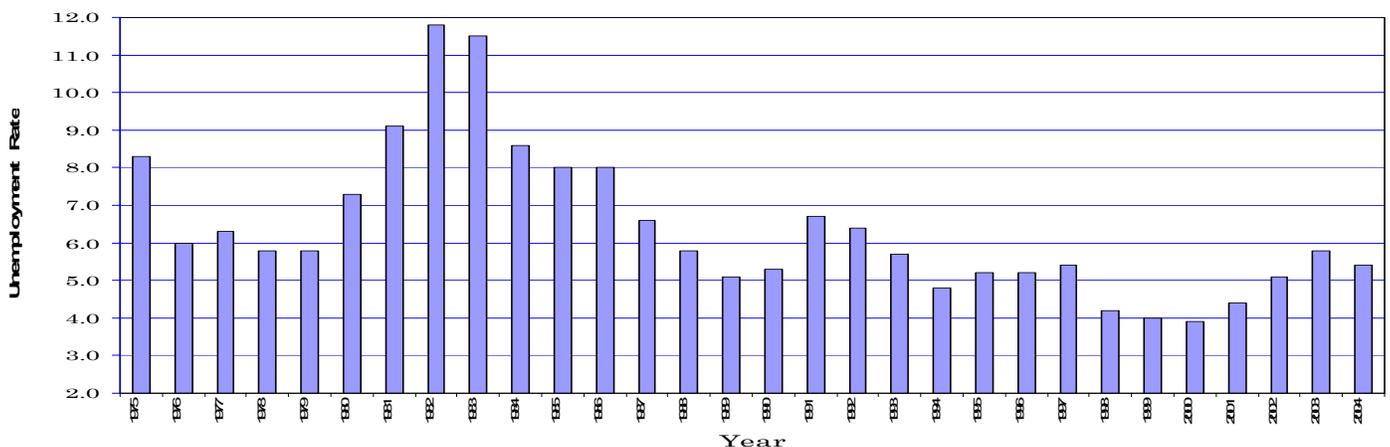
Trade = Wholesale and Retail Trade

Services = Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services.

County	May 2004	May 2005	County	May 2004	May 2005
Anderson	4.4	5.3	Lauderdale	9.2	9.0
Bedford	5.2	5.1	Lawrence	8.3	7.9
Benton	7.0	8.5	Lewis	5.9	10.2
Bledsoe	6.5	7.5	Lincoln	4.9	4.9
Blount	3.6	4.4	Loudon	3.8	4.3
Bradley	4.4	5.5	Macon	5.2	6.5
Campbell	5.5	5.9	Madison	5.0	5.7
Cannon	4.4	5.0	Marion	5.1	6.5
Carroll	6.9	7.6	Marshall	6.0	6.0
Carter	5.1	5.8	Maury	4.6	5.9
Cheatham	3.8	4.6	McMinn	5.7	5.8
Chester	5.7	6.3	McNairy	5.6	6.5
Claiborne	4.9	5.5	Meigs	6.6	7.2
Clay	7.7	9.1	Monroe	5.6	6.1
Cocke	6.8	7.5	Montgomery	4.3	5.2
Coffee	4.4	5.5	Moore	4.0	3.8
Crockett	7.0	7.9	Morgan	6.9	8.0
Cumberland	4.9	6.1	Obion	5.6	6.0
Davidson	4.1	4.9	Overton	4.6	5.8
Decatur	6.0	7.5	Perry	5.0	7.5
DeKalb	4.9	6.4	Pickett	7.2	7.8
Dickson	4.0	4.9	Polk	4.6	6.2
Dyer	5.1	6.3	Putnam	3.9	5.0
Fayette	4.8	5.9	Rhea	5.7	6.8
Fentress	5.7	7.0	Roane	5.1	6.0
Franklin	4.5	5.4	Robertson	4.2	5.2
Gibson	6.7	9.1	Rutherford	3.5	4.2
Giles	6.6	6.8	Scott	6.8	7.0
Grainger	5.4	5.8	Sequatchie	5.0	5.7
Greene	6.4	8.6	Sevier	4.7	5.2
Grundy	5.8	7.3	Shelby	5.5	6.6
Hamblen	5.3	5.9	Smith	5.9	6.5
Hamilton	4.2	5.0	Stewart	5.9	7.3
Hancock	9.2	9.3	Sullivan	4.9	5.6
Hardeman	7.4	8.2	Sumner	3.9	4.9
Hardin	6.6	7.3	Tipton	5.6	6.6
Hawkins	5.7	6.3	Trousdale	4.6	7.1
Haywood	7.1	8.3	Unicoi	5.1	6.0
Henderson	5.4	7.3	Union	4.1	5.4
Henry	6.9	7.4	Van Buren	5.3	8.4
Hickman	5.3	5.9	Warren	4.6	7.5
Houston	6.6	8.9	Washington	4.5	5.2
Humphreys	6.0	8.9	Wayne	8.1	13.0
Jackson	5.5	8.3	Weakley	6.1	6.5
Jefferson	5.1	5.4	White	5.4	9.7
Johnson	6.2	7.8	Williamson	3.0	3.9
Knox	3.5	4.4	Wilson	3.8	4.6
Lake	5.4	7.9			

\*Data Not Seasonally Adjusted

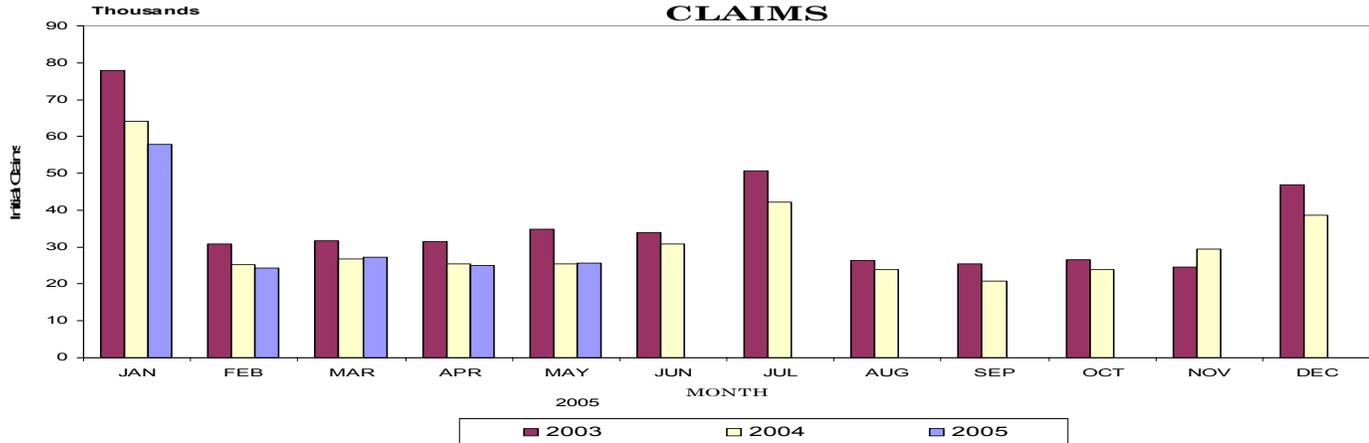
Unemployment Rates 1975-2004



# Statewide

## UNEMPLOYMENT INSURANCE ACTIVITIES

### MONTHLY INITIAL CLAIMS



## BENEFIT PROGRAMS

### STATE BENEFIT PROGRAM

### FEDERAL BENEFIT PROGRAMS

CLAIMS	May 2004	Apr. 2005	May 2005	FORMER FEDERAL EMPLOYEES	May 2004	Apr. 2005	May 2005
Initial Claims	25,456	24,914	25,742	Benefits Paid	\$443,261	\$269,342	\$316,707
Continued Weeks Claimed	187,025	162,258	191,378	Benefit Weeks Claimed	1,414	1,002	1,079
Nonmonetary Determinations	6,138	6,477	6,301	Initial Claims	153	102	89
Appeals Decisions	1,830	1,873	1,887	Continued Weeks Claimed	1,727	1,080	1,210
Lower Authority	1,584	1,646	1,644	Appeals Decisions	13	6	9
Higher Authority	246	227	243				

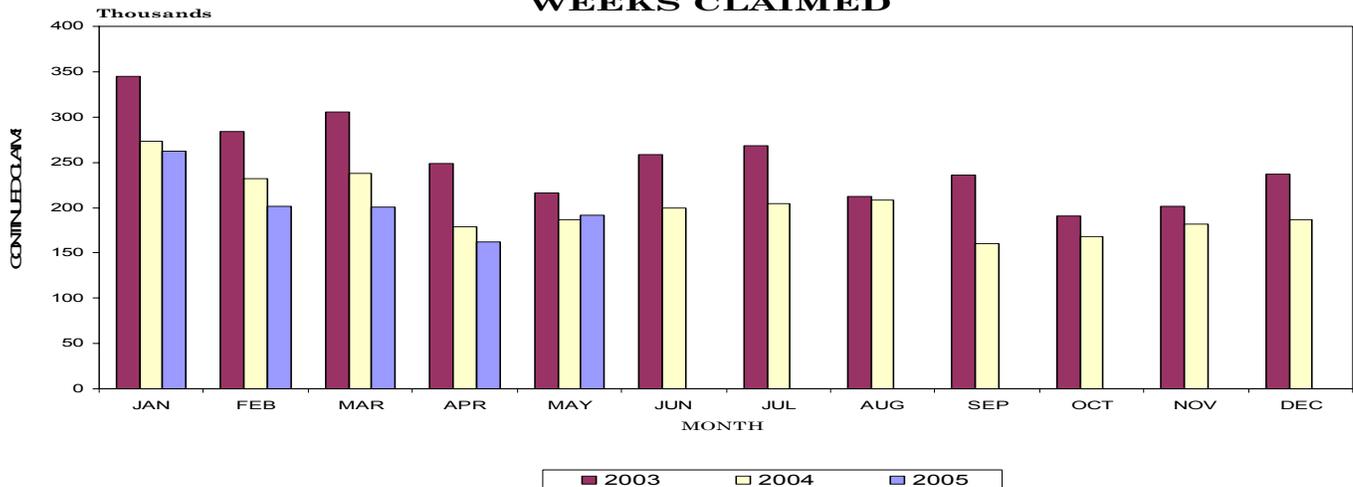
### BENEFITS

### FORMER MILITARY PERSONNEL

Amount Paid	\$36,798,784	\$31,608,784	\$38,440,317	Benefits Paid	\$511,012	\$442,439	\$522,955
Benefit Weeks Paid	154,270	156,110	170,985	Benefit Weeks Claimed	1,433	1,569	1,693
Average Weekly Benefit Amount	\$211	\$214	\$215	Initial Claims	119	138	145
First Payments	9,519	11,072	10,767	Continued Weeks Claimed	1,644	1,590	1,839
Final Payments	4,944	4,765	4,860	Appeals Decisions	2	5	2
Average Weeks Duration	14	13	13				
Trust Fund Balance*	\$639,024,607	\$525,340,457	\$697,371,351	*Trust Fund includes a one-time deposit in March 2002 of \$162 million of Reed Act			

## CONTINUED WEEKS CLAIMED

### MONTHLY CONTINUED WEEKS CLAIMED



# Statewide

## ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	Revised		Preliminary	Net Change	
	May 2004	April 2005	May 2005	May 2004	Apr. 2005
Total Nonfarm	2,678.9	2,691.6	<b>2,706.2</b>	27.3	14.6
Total Private	2,257.8	2,272.4	<b>2,285.0</b>	27.2	12.6
Goods-Producing	526.7	526.2	<b>530.0</b>	3.3	3.8
Natural Resources & Mining	4.1	4.0	<b>4.1</b>	0.0	0.1
Construction	113.7	113.4	<b>116.0</b>	2.3	2.6
Manufacturing	408.9	408.8	<b>409.9</b>	1.0	1.1
Durable Goods Manufacturing	251.9	253.6	<b>254.8</b>	2.9	1.2
Wood Product Manufacturing	16.9	17.4	<b>17.5</b>	0.6	0.1
Nonmetallic Mineral Product Manufacturing	15.5	15.7	<b>15.9</b>	0.4	0.2
Primary Metal Manufacturing	12.1	12.4	<b>12.5</b>	0.4	0.1
Fabricated Metal Product Manufacturing	41.6	41.8	<b>42.0</b>	0.4	0.2
Machinery Manufacturing	34.7	34.4	<b>34.7</b>	0.0	0.3
Computer & Electronic Product Manufacturing	10.9	10.6	<b>10.5</b>	-0.4	-0.1
Electrical Equipment & Appliance Manufacturing	22.7	23.1	<b>23.2</b>	0.5	0.1
Transportation Equipment Manufacturing	61.3	62.3	<b>62.4</b>	1.1	0.1
Motor Vehicle Parts Manufacturing	36.1	37.0	<b>37.0</b>	0.9	0.0
Furniture & Related Product Manufacturing	19.8	19.7	<b>19.8</b>	0.0	0.1
Miscellaneous Manufacturing	16.4	16.2	<b>16.3</b>	-0.1	0.1
Nondurable Goods Manufacturing	157.0	155.2	<b>155.1</b>	-1.9	-0.1
Food Manufacturing	34.8	34.9	<b>34.8</b>	0.0	-0.1
Animal Slaughtering & Processing	10.9	10.7	<b>10.7</b>	-0.2	0.0
Bakeries & Tortilla Manufacturing	7.5	7.3	<b>7.3</b>	-0.2	0.0
Beverage & Tobacco Product Manufacturing	5.9	5.9	<b>5.9</b>	0.0	0.0
Textile Mills	6.7	6.5	<b>6.5</b>	-0.2	0.0
Textile Product Mills	3.8	4.0	<b>4.0</b>	0.2	0.0
Apparel Manufacturing	9.3	8.7	<b>8.6</b>	-0.7	-0.1
Paper Manufacturing	18.5	18.1	<b>18.0</b>	-0.5	-0.1
Printing & Related Support Activities	19.2	18.5	<b>18.7</b>	-0.5	0.2
Chemical Manufacturing	28.1	27.4	<b>27.3</b>	-0.8	-0.1
Plastics & Rubber Products Manufacturing	28.1	28.5	<b>28.5</b>	0.4	0.0
Plastics Product Manufacturing	14.1	14.4	<b>14.4</b>	0.3	0.0
Rubber Product Manufacturing	14.0	14.1	<b>14.1</b>	0.1	0.0
Service-Providing	2,152.2	2,165.4	<b>2,176.2</b>	24.0	10.8
Trade, Transportation, & Utilities	580.0	582.2	<b>586.6</b>	6.6	4.4
Wholesale Trade	126.6	127.7	<b>128.8</b>	2.2	1.1
Merchant Wholesalers, Durable Goods	64.4	65.0	<b>65.4</b>	1.0	0.4
Merchant Wholesalers, Nondurable Goods	46.3	45.9	<b>46.3</b>	0.0	0.4
Wholesale Electronic Markets	15.9	16.8	<b>17.1</b>	1.2	0.3
Retail Trade	314.8	317.3	<b>319.1</b>	4.3	1.8
Motor Vehicle & Parts Dealers	42.4	42.8	<b>43.0</b>	0.6	0.2
Furniture & Home Furnishings Stores	9.7	9.7	<b>9.8</b>	0.1	0.1
Building Material, Garden Equipment, & Supplies	25.4	25.0	<b>26.3</b>	0.9	1.3
Food & Beverage Stores	46.0	45.1	<b>45.0</b>	-1.0	-0.1
Health & Personal Care Stores	19.8	19.9	<b>19.9</b>	0.1	0.0
Gasoline Stations	24.4	24.6	<b>24.5</b>	0.1	-0.1
Clothing & Clothing Accessories Stores	28.5	28.8	<b>28.9</b>	0.4	0.1
Sporting Goods, Hobby, Book, & Music Stores	12.0	12.5	<b>12.4</b>	0.4	-0.1
General Merchandise Stores	68.9	70.4	<b>70.7</b>	1.8	0.3
Miscellaneous Store Retailers	18.9	18.8	<b>19.0</b>	0.1	0.2
Nonstore Retailers	10.8	11.6	<b>11.6</b>	0.8	0.0
Transportation, Warehousing, & Utilities	138.6	137.2	<b>138.7</b>	0.1	1.5
Utilities	3.4	3.5	<b>3.6</b>	0.2	0.1
Transportation & Warehousing	135.2	133.7	<b>135.1</b>	-0.1	1.4
Truck Transportation	59.7	60.7	<b>60.9</b>	1.2	0.2
Information	49.7	48.4	<b>48.2</b>	-1.5	-0.2
Publishing Industries (except internet)	14.5	14.0	<b>14.0</b>	-0.5	0.0
Telecommunications	15.7	15.0	<b>15.0</b>	-0.7	0.0
Financial Activities	140.8	142.7	<b>142.5</b>	1.7	-0.2
Finance & Insurance	106.1	107.3	<b>107.2</b>	1.1	-0.1
Real Estate, Rental, & Leasing	34.7	35.4	<b>35.3</b>	0.6	-0.1
Professional & Business Services	294.5	302.8	<b>302.7</b>	8.2	-0.1
Professional, Scientific, & Technical Services	100.2	102.3	<b>102.1</b>	1.9	-0.2
Management of Companies & Enterprises	22.6	23.0	<b>23.0</b>	0.4	0.0
Administrative, Support, & Waste Management	171.7	177.5	<b>177.6</b>	5.9	0.1
Educational & Health Services	318.6	323.1	<b>324.8</b>	6.2	1.7
Educational Services	44.0	43.5	<b>44.0</b>	0.0	0.5
Health Care & Social Assistance	274.6	279.6	<b>280.8</b>	6.2	1.2
Ambulatory Health Care Services	100.1	102.9	<b>103.6</b>	3.5	0.7
Hospitals	86.6	88.3	<b>88.3</b>	1.7	0.0
Nursing & Residential Care Facilities	49.9	50.0	<b>50.3</b>	0.4	0.3
Social Assistance	38.0	38.4	<b>38.6</b>	0.6	0.2
Leisure & Hospitality	244.7	245.1	<b>248.5</b>	3.8	3.4
Arts, Entertainment, & Recreation	24.9	24.5	<b>26.4</b>	1.5	1.9
Accommodation & Food Services	219.8	220.6	<b>222.1</b>	2.3	1.5
Accommodation	32.7	30.5	<b>31.0</b>	-1.7	0.5
Food Services & Drinking Places	187.1	190.1	<b>191.1</b>	4.0	1.0
Other Services	102.8	101.9	<b>101.7</b>	-1.1	-0.2
Repair & Maintenance	22.4	22.2	<b>22.3</b>	-0.1	0.1
Personal & Laundry Services	25.0	24.9	<b>25.1</b>	0.1	0.2
Government	421.1	419.2	<b>421.2</b>	0.1	2.0
Federal Government	51.2	50.7	<b>50.7</b>	-0.5	0.0
State Government	97.8	96.5	<b>97.3</b>	-0.5	0.8
State Government Educational Services	51.2	49.5	<b>50.1</b>	-1.1	0.6
Local Government	272.1	272.0	<b>273.2</b>	1.1	1.2
Local Government Educational Services	139.5	140.7	<b>141.3</b>	1.8	0.6

## HOURS AND EARNINGS OF PRODUCTION WORKERS

### AVERAGE WEEKLY EARNINGS

Industry	May 2004	Apr. 2005	May 2005
Manufacturing	\$561.66	\$538.93	\$538.32
Durable Goods Manufacturing	\$558.33	\$527.31	\$527.69
Fabricated Metal Product Manufacturing	\$591.14	\$590.15	\$594.00
Machinery Manufacturing	\$504.75	\$497.76	\$491.76
Nondurable Goods Manufacturing	\$567.32	\$558.50	\$554.18
Food Manufacturing	\$536.63	\$498.25	\$507.75

### AVERAGE WEEKLY HOURS

Industry	May 2004	Apr. 2005	May 2005
Manufacturing	40.7	38.8	38.7
Durable Goods Manufacturing	40.4	37.8	37.8
Fabricated Metal Product Manufacturing	40.6	38.8	38.9
Machinery Manufacturing	37.5	36.6	36.0
Nondurable Goods Manufacturing	41.2	40.5	40.1
Food Manufacturing	39.4	37.1	37.5

### AVERAGE HOURLY EARNINGS

Industry	May 2004	Apr. 2005	May 2005
Manufacturing	\$13.80	\$13.89	\$13.91
Durable Goods Manufacturing	\$13.82	\$13.95	\$13.96
Fabricated Metal Product Manufacturing	\$14.56	\$15.21	\$15.27
Machinery Manufacturing	\$13.46	\$13.60	\$13.66
Nondurable Goods Manufacturing	\$13.77	\$13.79	\$13.82
Food Manufacturing	\$13.62	\$13.43	\$13.54

## NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Tennessee's seasonally adjusted estimated unemployment rate for May 2005 was 6.2 percent, up four-tenths of a percent from the April 2005 rate. This is the fifth month that Tennessee had a seasonally adjusted unemployment rate higher than the national rate.

The United States' unemployment rate was 5.1 percent in May 2005. In May 2004, the national unemployment rate was 5.5 percent, and the state's unemployment rate was 5.4 percent.

Across Tennessee, the unemployment rate increased in 45 counties, decreased in 31 counties, and remained the same in 19 counties. The lowest rate occurred in Moore County at 3.8 percent, down 0.4 percent from the previous month. The highest rate was Wayne County's 13.0 percent, up from 12.5 percent in April.

(Continued on Page 6)

# CIVILIAN LABOR FORCE

## CIVILIAN LABOR FORCE SUMMARY

March 2004				Revised February 2005				Preliminary March 2005				
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
<b>Seasonally Adjusted</b>												
U.S.	146,738,000	138,408,000	8,330,000	5.7	148,132,000	140,144,000	7,988,000	5.4	148,157,000	140,501,000	7,656,000	5.2
TENNESSEE	2,917,100	2,759,800	157,300	5.4	2,924,000	2,751,000	173,000	5.9	2,902,500	2,732,500	170,000	5.9
<b>Not Seasonally Adjusted</b>												
U.S.	146,525,000	137,691,000	8,834,000	6.0	147,649,000	139,100,000	8,549,000	5.8	147,745,000	139,759,000	7,986,000	5.4
TENNESSEE	2,896,400	2,728,800	167,600	5.8	2,891,100	2,709,300	181,800	6.3	2,876,400	2,700,700	175,700	6.1
<b>Metropolitan Statistical Areas</b>												
Chattanooga	248,260	236,820	11,440	4.6	247,870	235,020	12,850	5.2	247,200	234,650	12,550	5.1
Clarksville	99,430	93,630	5,800	5.8	99,620	93,670	5,950	6.0	99,350	93,500	5,850	5.9
Cleveland	53,470	50,420	3,050	5.7	52,630	49,390	3,240	6.2	52,470	49,160	3,310	6.3
Jackson	53,130	49,990	3,140	5.9	53,400	50,020	3,380	6.3	52,970	49,710	3,260	6.2
Johnson City	95,100	89,460	5,640	5.9	95,860	90,090	5,770	6.0	95,280	89,570	5,710	6.0
Kingsport-	138,410	130,010	8,400	6.1	137,420	129,020	8,400	6.1	137,300	129,260	8,040	5.9
Knoxville	333,560	318,900	14,660	4.4	334,640	317,910	16,730	5.0	333,690	317,450	16,240	4.9
Memphis	589,090	553,630	35,460	6.0	592,530	552,300	40,230	6.8	589,300	550,340	38,960	6.6
Morristown	62,130	58,140	3,990	6.4	62,840	58,470	4,370	7.0	62,510	58,350	4,160	6.7
Nashville	729,160	694,790	34,370	4.7	728,730	693,790	34,940	4.8	727,050	691,720	35,330	4.9
<b>Micropolitan Statistical Areas</b>												
Athens	23,800	22,170	1,630	6.9	23,850	22,210	1,640	6.9	23,790	22,120	1,670	7.0
Brownsville	9,440	8,640	800	8.5	9,210	8,320	890	9.7	9,080	8,250	830	9.1
Columbia	36,390	33,870	2,520	6.9	35,720	32,970	2,750	7.7	34,950	32,750	2,200	6.3
Cookeville	49,520	46,780	2,740	5.5	49,200	46,070	3,130	6.4	48,840	45,800	3,040	6.2
Crossville	21,410	19,880	1,530	7.1	21,700	19,840	1,860	8.6	21,420	19,730	1,690	7.9
Dyersburg	18,020	16,890	1,130	6.3	17,730	16,480	1,250	7.0	17,600	16,410	1,190	6.7
Greeneville	34,560	31,550	3,010	8.7	34,440	31,250	3,190	9.3	34,200	31,080	3,120	9.1
Harriman	24,690	23,160	1,530	6.2	24,810	23,130	1,680	6.8	24,650	23,030	1,620	6.6
Humboldt	23,130	21,350	1,780	7.7	22,980	20,870	2,110	9.2	22,700	20,680	2,020	8.9
LaFollette	16,790	15,660	1,130	6.7	17,040	15,870	1,170	6.9	16,830	15,680	1,150	6.8
Lawrenceburg	18,600	17,130	1,470	7.9	17,970	16,150	1,820	10.1	17,740	16,100	1,640	9.2
Lewisburg	14,390	13,320	1,070	7.4	14,020	12,990	1,030	7.3	13,800	12,970	830	6.0
Martin	17,780	16,560	1,220	6.8	17,420	16,080	1,340	7.7	17,260	16,160	1,100	6.4
McMinnville	19,130	18,000	1,130	5.9	18,620	17,290	1,330	7.2	18,640	17,290	1,350	7.2
Newport	15,540	13,920	1,620	10.4	15,580	13,870	1,710	11.0	15,360	13,860	1,500	9.8
Paris	14,050	12,830	1,220	8.7	13,880	12,620	1,260	9.1	13,770	12,630	1,140	8.3
Sevierville	41,390	37,580	3,810	9.2	41,660	36,970	4,690	11.3	41,680	37,660	4,020	9.6
Shelbyville	20,900	19,760	1,140	5.5	20,790	19,650	1,140	5.5	20,690	19,630	1,060	5.1
Tullahoma	48,950	46,380	2,570	5.3	48,730	45,990	2,740	5.6	48,640	45,920	2,720	5.6
Union City	18,310	16,860	1,450	7.9	18,020	16,600	1,420	7.9	17,820	16,480	1,340	7.5

(Continued from Page 5)

Total nonfarm employment increased by 22,200 jobs from May 2004 to May 2005. During this period, there were increases in health care/social assistance (up 6,100 jobs), which includes increases of 3,500 jobs in ambulatory health care services and 1,700 jobs in hospitals; retail trade (up 4,400 jobs), which includes an increase of 1,900 jobs in general merchandise stores; professional/business services (up 3,300 jobs), which includes an increase of 1,800 jobs in professional/scientific/technical services

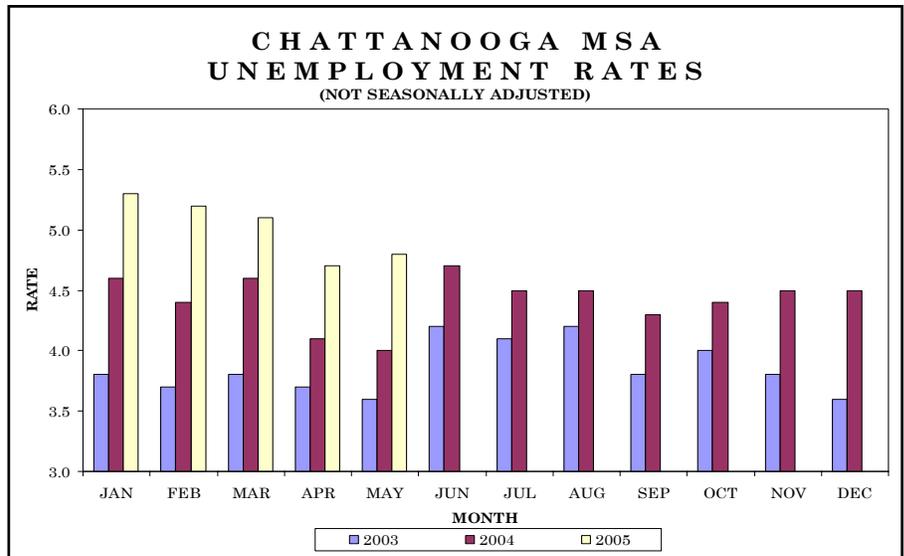
and 1,200 jobs in administrative/support/waste management; construction (up 2,200 jobs); wholesale trade (up 2,200 jobs), which includes an increase of 1,200 jobs in wholesale electronic markets; accommodation/food services (up 2,000 jobs), which includes an increase of 3,700 jobs in food services/drinking places and a decline of 1,700 jobs in accommodation; and financial activities (up 2,000 jobs), which includes an increase of 1,100 jobs in finance/insurance. This was partially offset by drops in information (down 1,400 jobs), state government educational

services (down 1,100 jobs), and food/beverage stores (down 1,000 jobs).

During May, nonfarm employment increased by 4,800 jobs. There were increases in food services/drinking places and construction (both up 2,500 jobs) and administrative/support waste management (up 1,200 jobs). This was offset by declines in state government educational services (down 2,900 jobs), professional/scientific/technical services (down 2,500 jobs), and educational services (down 1,300 jobs).

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2004 benchmark.

Total nonfarm employment increased by 400 jobs from April to May. There were increases in retail trade (up 500 jobs), which includes an increase of 300 jobs in general merchandise stores; leisure/hospitality (up 500 jobs), which includes an increase of 300 jobs in accommodation/food services; administrative/support/waste management (up 500 jobs); and natural resources/mining/construction (up 200 jobs). This was partially offset by declines in state government (down 600 jobs), educational/health services (down 500 jobs), and professional/scientific/technical services (down 200 jobs).



## HOURS AND EARNINGS OF PRODUCTION WORKERS

## CHATTANOOGA MSA

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	May	Apr.	May	May	Apr.	May	May	Apr.	May
	2004	2005	2005	2004	2005	2005	2004	2005	2005
Manufacturing	\$516.22	\$530.24	\$530.29	41.1	41.2	41.3	\$12.56	\$12.87	\$12.84
Durable Goods Manufacturing	\$549.59	\$569.64	\$564.17	40.5	40.4	40.5	\$13.57	\$14.10	\$13.93
Nondurable Goods Manufacturing	\$489.63	\$498.61	\$503.16	41.6	41.9	42.0	\$11.77	\$11.90	\$11.98

## ESTIMATED NONFARM EMPLOYMENT (in thousands)

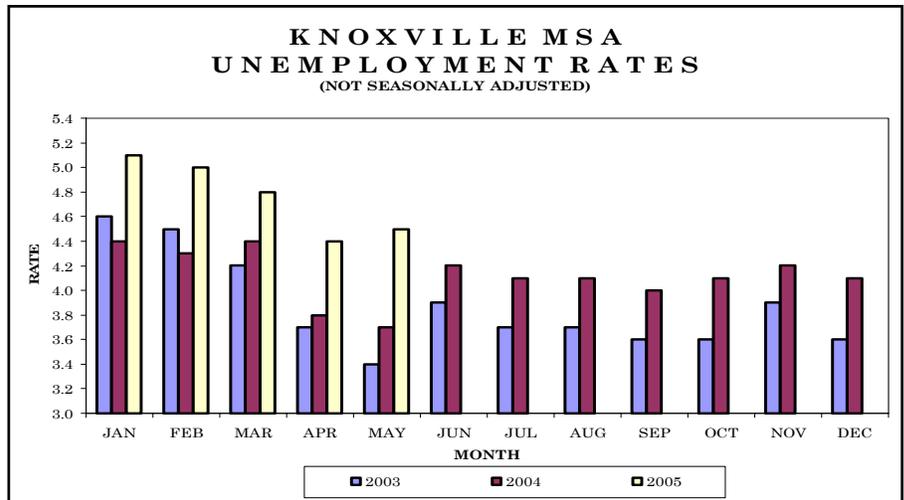
Industry	March 2004	Revised	Preliminary	Net Change	
		February 2005	March 2005	Mar. 2004	Feb. 2005
		2005	2005	Mar. 2005	Mar. 2005
Total Nonfarm	236.8	237.2	238.7	1.9	1.5
Total Private	200.8	201.2	202.6	1.8	1.4
Goods-Producing	44.1	44.0	44.0	-0.1	0.0
Natural Resources, Mining, & Construction	8.8	8.9	8.9	0.1	0.0
Manufacturing	35.3	35.1	35.1	-0.2	0.0
Durable Goods Manufacturing	15.8	15.7	15.8	0.0	0.1
Nondurable Goods Manufacturing	19.5	19.4	19.3	-0.2	-0.1
Food Manufacturing	6.0	6.1	6.1	0.1	0.0
Textile Mills	5.1	4.9	4.8	-0.3	-0.1
Service-Providing	192.7	193.2	194.7	2.0	1.5
Trade, Transportation, & Utilities	54.6	54.6	55.1	0.5	0.5
Wholesale Trade	9.0	9.3	9.3	0.3	0.0
Retail Trade	25.4	25.5	25.7	0.3	0.2
General Merchandise Stores	5.5	5.8	5.9	0.4	0.1
Transportation, Warehousing, & Utilities	20.2	19.8	20.1	-0.1	0.3
Information	2.8	3.0	3.0	0.2	0.0
Financial Activities	18.8	18.7	18.9	0.1	0.2
Professional & Business Services	25.4	25.7	25.9	0.5	0.2
Professional, Scientific, & Technical Services	8.5	8.3	8.4	-0.1	0.1
Management of Companies & Enterprises	3.9	4.0	4.0	0.1	0.0
Administrative, Support, & Waste Management	13.0	13.4	13.5	0.5	0.1
Educational & Health Services	24.2	24.3	24.4	0.2	0.1
Leisure & Hospitality	20.4	20.2	20.7	0.3	0.5
Accommodation & Food Services	18.4	18.4	18.8	0.4	0.4
Other Services	10.5	10.7	10.6	0.1	-0.1
Government	36.0	36.0	36.1	0.1	0.1
Federal Government	6.9	6.8	6.8	-0.1	0.0
State Government	6.1	6.2	6.3	0.2	0.1
Local Government	23.0	23.0	23.0	0.0	0.0



# Knoxville MSA - Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment increased by 800 jobs from April to May. There were increases in leisure/hospitality (up 900 jobs), which included an increase of 600 jobs in food services/drinking places; retail trade (up 300 jobs); and natural resources/mining/construction (up 200 jobs). This was partially offset by declines in state government (down 600 jobs) and professional/business services (down 200 jobs).

During the past 12 months, nonfarm employment increased by 6,000 jobs. During this time, goods-producing jobs increased by 300, while service-providing jobs increased by 5,700.



## HOURS AND EARNINGS OF PRODUCTION WORKERS

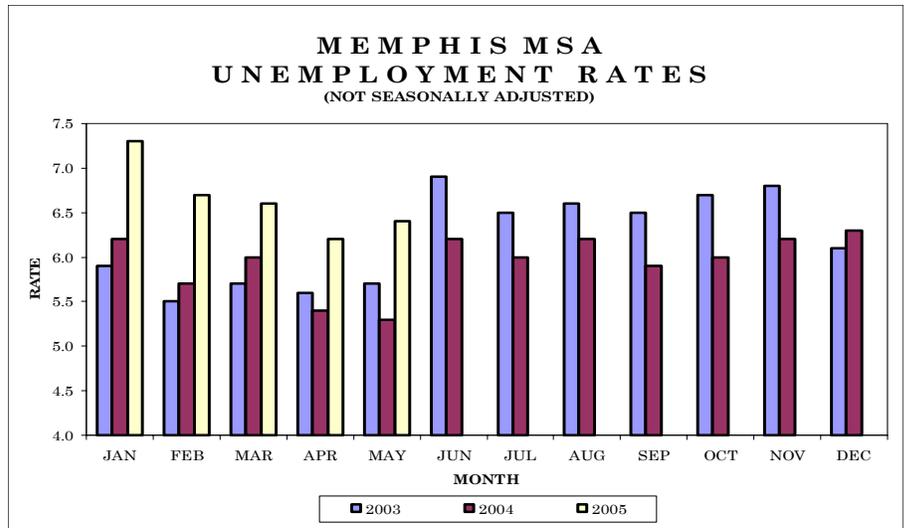
### KNOXVILLE MSA

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	May	Apr.	May	May	Apr.	May	May	Apr.	May
	2004	2005	2005	2004	2005	2005	2004	2005	2005
Manufacturing	\$540.57	\$611.09	\$600.22	39.2	39.4	38.5	\$13.79	\$15.51	\$15.59
Durable Goods Manufacturing	\$600.28	\$693.67	\$678.55	41.2	40.4	39.2	\$14.57	\$17.17	\$17.31
Nondurable Goods Manufacturing	\$429.20	\$441.26	\$437.71	35.5	37.3	37.0	\$12.09	\$11.83	\$11.83

## ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	March 2004	Revised	Preliminary	Net Change	
		February 2005	March 2005	Mar. 2004	Feb. 2005
		2005	2005	Mar. 2005	Mar. 2005
Total Nonfarm	319.8	322.7	<b>325.6</b>	5.8	2.9
Total Private	265.9	269.1	<b>271.7</b>	5.8	2.6
Goods-Producing	54.8	54.7	<b>55.1</b>	0.3	0.4
Natural Resources, Mining, & Construction	16.0	16.3	<b>16.7</b>	0.7	0.4
Manufacturing	38.8	38.4	<b>38.4</b>	-0.4	0.0
Durable Goods Manufacturing	28.4	27.8	<b>27.8</b>	-0.6	0.0
Fabricated Metal Product Manufacturing	8.2	8.1	<b>8.1</b>	-0.1	0.0
Transportation Equipment Manufacturing	8.6	8.6	<b>8.6</b>	0.0	0.0
Nondurable Goods Manufacturing	10.4	10.6	<b>10.6</b>	0.2	0.0
Service-Providing	265.0	268.0	<b>270.5</b>	5.5	2.5
Trade, Transportation, & Utilities	67.7	68.9	<b>69.6</b>	1.9	0.7
Wholesale Trade	15.8	16.5	<b>16.7</b>	0.9	0.2
Retail Trade	41.6	42.1	<b>42.5</b>	0.9	0.4
Food & Beverage Stores	5.7	6.0	<b>6.0</b>	0.3	0.0
General Merchandise Stores	9.1	9.2	<b>9.3</b>	0.2	0.1
Transportation, Warehousing, & Utilities	10.3	10.3	<b>10.4</b>	0.1	0.1
Information	6.2	6.2	<b>6.2</b>	0.0	0.0
Financial Activities	16.5	16.7	<b>16.8</b>	0.3	0.1
Professional & Business Services	38.0	38.0	<b>38.6</b>	0.6	0.6
Administrative, Support, & Waste Management	19.0	18.9	<b>19.3</b>	0.3	0.4
Educational & Health Services	37.1	37.8	<b>38.0</b>	0.9	0.2
Leisure & Hospitality	31.7	33.0	<b>33.6</b>	1.9	0.6
Accommodation & Food Services	28.9	30.2	<b>30.6</b>	1.7	0.4
Food Services & Drinking Places	26.1	27.7	<b>27.9</b>	1.8	0.2
Other Services	13.9	13.8	<b>13.8</b>	-0.1	0.0
Government	53.9	53.6	<b>53.9</b>	0.0	0.3
Federal Government	5.2	5.2	<b>5.2</b>	0.0	0.0
State Government	19.5	19.3	<b>19.4</b>	-0.1	0.1
Local Government	29.2	29.1	<b>29.3</b>	0.1	0.2

Total nonfarm employment increased by 2,700 jobs from February to March. There were increases in accommodation/food services (up 1,000 jobs), which included an increase of 500 jobs in food services/drinking places; wholesale trade (up 500 jobs); natural resources/mining/ construction (up 400 jobs); and transportation/ warehousing/utilities and administrative/ support/waste management (both up 300 jobs). This was partially offset by a decrease in professional/scientific/ technical services (down 200 jobs).



MEMPHIS MSA									
Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	May 2004	Apr. 2005	May 2005	May 2004	Apr. 2005	May 2005	May 2004	Apr. 2005	May 2005
	Manufacturing	\$588.96	\$598.42	\$606.05	40.9	41.1	41.2	\$14.40	\$14.56
Durable Goods Manufacturing	\$528.24	\$526.93	\$567.89	39.1	37.8	39.3	\$13.51	\$13.94	\$14.45
Nondurable Goods Manufacturing	\$638.54	\$663.26	\$639.00	42.4	44.1	42.8	\$15.06	\$15.04	\$14.93

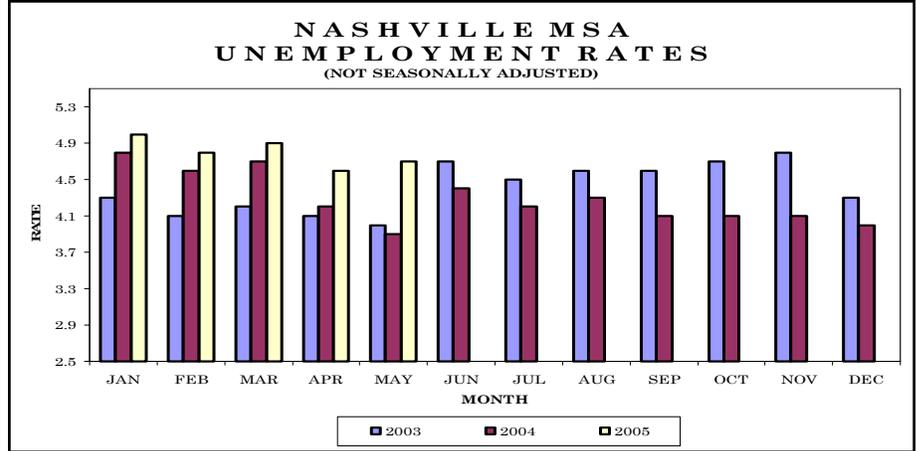
**ESTIMATED NONFARM EMPLOYMENT (in thousands)**

Industry	March 2004	Revised February 2005	Preliminary March 2005	Net Change	
	2004	2005	2005	Mar. 2004 Mar. 2005	Feb. 2005 Mar. 2005
Total Nonfarm	612.0	618.7	621.4	9.4	2.7
Total Private	519.7	526.4	529.0	9.3	2.6
Goods-Producing	78.1	79.2	79.5	1.4	0.3
Natural Resources, Mining, & Construction	25.7	25.8	26.2	0.5	0.4
Manufacturing	52.4	53.4	53.3	0.9	-0.1
Durable Goods Manufacturing	23.9	25.1	25.1	1.2	0.0
Nondurable Goods Manufacturing	28.5	28.3	28.2	-0.3	-0.1
Service-Providing	533.9	539.5	541.9	8.0	2.4
Trade, Transportation, & Utilities	167.8	171.2	172.1	4.3	0.9
Wholesale Trade	36.2	36.8	37.3	1.1	0.5
Retail Trade	69.4	72.1	72.2	2.8	0.1
Food & Beverage Stores	9.7	9.8	9.7	0.0	-0.1
General Merchandise Stores	14.0	14.5	14.5	0.5	0.0
Transportation, Warehousing, & Utilities	62.2	62.3	62.6	0.4	0.3
Truck Transportation	14.7	14.7	14.8	0.1	0.1
Warehousing & Storage	7.7	7.8	7.9	0.2	0.1
Information	8.8	8.3	8.4	-0.4	0.1
Financial Activities	32.6	32.9	32.8	0.2	-0.1
Professional & Business Services	70.7	71.2	71.4	0.7	0.2
Professional, Scientific, & Technical Services	18.8	19.1	18.9	0.1	-0.2
Management of Companies & Enterprises	4.7	4.8	4.9	0.2	0.1
Administrative, Support, & Waste Management	47.2	47.3	47.6	0.4	0.3
Educational & Health Services	71.0	72.8	72.8	1.8	0.0
Health Care & Social Assistance	61.5	62.8	62.8	1.3	0.0
Hospitals	23.6	24.1	24.1	0.5	0.0
Leisure & Hospitality	66.3	66.5	67.7	1.4	1.2
Accommodation & Food Services	59.7	59.3	60.3	0.6	1.0
Food Services & Drinking Places	39.8	41.7	42.2	2.4	0.5
Other Services	24.4	24.3	24.3	-0.1	0.0
Government	92.3	92.3	92.4	0.1	0.1
Federal Government	16.6	16.0	16.1	-0.5	0.1
State Government	16.1	16.3	16.3	0.2	0.0
Local Government	59.6	60.0	60.0	0.4	0.0



**Nashville MSA— Cannon, Cheatham, Davidson, Dickson, Hickman, Macon, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson**

Total nonfarm employment increased by 5,200 jobs from February to March. There were seasonal increases in leisure/hospitality (up 1,400 jobs), which includes increases of 900 jobs in accommodation/food services and 500 jobs in arts/entertainment/recreation; trade/transportation/utilities (up 1,000 jobs), which includes increases of 400 jobs in both retail trade and transportation/warehousing/utilities; other services (up 600 jobs); natural resources/mining/construction (up 500 jobs); educational/health services (up 500 jobs), which includes increases of 300 jobs in health care/social assistance and 200 jobs in educational services; local government and financial activities (both up 400 jobs); and administrative/support/waste management (up 200 jobs).



**HOURS AND EARNINGS OF PRODUCTION WORKERS NASHVILLE MSA**

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	May 2004	Apr. 2005	May 2005	May 2004	Apr. 2005	May 2005	May 2004	Apr. 2005	May 2005
Manufacturing	\$582.62	\$569.58	\$565.26	40.8	39.2	39.2	\$14.28	\$14.53	\$14.42
Durable Goods Manufacturing	\$600.06	\$601.39	\$602.24	41.1	40.2	40.5	\$14.60	\$14.96	\$14.87
Nondurable Goods Manufacturing	\$543.76	\$497.65	\$484.12	40.1	37.0	36.4	\$13.56	\$13.45	\$13.30

**ESTIMATED NONFARM EMPLOYMENT (in thousands)**

Industry	March 2004	Revised	Preliminary	Net Change	
		February 2005	March 2005	Mar. 2004	Feb. 2005
				Mar. 2005	Mar. 2005
Total Nonfarm	705.5	714.5	719.7	14.2	5.2
Total Private	607.0	616.5	621.1	14.1	4.6
Goods-Producing	115.8	117.8	118.4	2.6	0.6
Natural Resources, Mining, & Construction	33.4	33.1	33.6	0.2	0.5
Manufacturing	82.4	84.7	84.8	2.4	0.1
Durable Goods Manufacturing	56.3	58.3	58.5	2.2	0.2
Computer & Electronic Product Manufacturing	4.8	5.0	5.0	0.2	0.0
Electrical Equipment & Appliance Manufacturing	6.8	7.5	7.4	0.6	-0.1
Transportation Equipment Manufacturing	18.2	19.6	19.7	1.5	0.1
Nondurable Goods Manufacturing	26.1	26.4	26.3	0.2	-0.1
Service-Providing	589.7	596.7	601.3	11.6	4.6
Trade, Transportation, & Utilities	142.9	145.4	146.4	3.5	1.0
Wholesale Trade	34.1	34.1	34.3	0.2	0.2
Retail Trade	81.3	83.3	83.7	2.4	0.4
Building Material, Garden Equipment, & Supplies	7.2	7.0	7.3	0.1	0.3
Food & Beverage Stores	11.3	11.3	11.3	0.0	0.0
General Merchandise Stores	16.5	16.7	16.8	0.3	0.1
Transportation, Warehousing, & Utilities	27.5	28.0	28.4	0.9	0.4
Information	19.3	18.8	18.9	-0.4	0.1
Financial Activities	44.2	44.0	44.4	0.2	0.4
Finance & Insurance	33.7	33.5	33.8	0.1	0.3
Real Estate, Rental, & Leasing	10.5	10.5	10.6	0.1	0.1
Professional & Business Services	87.7	93.1	93.1	5.4	0.0
Professional, Scientific, & Technical Services	32.9	33.0	32.9	0.0	-0.1
Management of Companies & Enterprises	6.8	7.2	7.1	0.3	-0.1
Administrative, Support, & Waste Management	48.0	52.9	53.1	5.1	0.2
Educational & Health Services	97.2	98.2	98.7	1.5	0.5
Educational Services	20.6	20.5	20.7	0.1	0.2
Health Care & Social Assistance	76.6	77.7	78.0	1.4	0.3
Hospitals	27.2	27.5	27.4	0.2	-0.1
Leisure & Hospitality	69.5	69.4	70.8	1.3	1.4
Arts, Entertainment, & Recreation	8.4	8.5	9.0	0.6	0.5
Accommodation & Food Services	61.1	60.9	61.8	0.7	0.9
Accommodation	11.3	11.3	11.4	0.1	0.1
Food Services & Drinking Places	49.8	49.6	50.4	0.6	0.8
Other Services	30.4	29.8	30.4	0.0	0.6
Government	98.5	98.0	98.6	0.1	0.6
Federal Government	11.4	11.5	11.6	0.2	0.1
State Government	29.8	29.6	29.7	-0.1	0.1
Local Government	57.3	56.9	57.3	0.0	0.4

## Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		Cleveland, TN MSA		Jackson, TN MSA	
	Feb. 05	Mar. 05	Feb. 05	Mar. 05	Feb. 05	Mar. 05
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	81,400	81,700	40,500	40,800	60,100	60,300
Total Private	63,200	63,300	34,700	34,900	48,500	48,700
Goods-Producing	17,300	17,300	11,600	11,600	14,500	14,600
Service-Providing	64,100	64,400	28,900	29,200	45,600	45,700
Private Service-Providing	45,900	46,000	23,100	23,300	34,000	34,100
Natural Resources/Construction	2,600	2,600	1,700	1,700	3,400	3,500
Manufacturing	14,700	14,700	9,900	9,900	11,100	11,100
Durable Goods	9,700	9,800	5,200	5,200	7,200	7,200
Nondurable Goods	5,000	4,900	4,700	4,700	3,900	3,900
Trade/Transportation/Utilities	14,600	14,400	7,600	7,600	12,300	12,300
Wholesale Trade	2,200	2,200	1,900	1,900	2,400	2,400
Retail Trade	11,200	11,000	4,700	4,700	7,600	7,600
General Merchandise Stores	3,400	3,500	NA	NA	NA	NA
Transportation/Warehousing/Utilities	1,200	1,200	1,000	1,000	2,300	2,300
Information	1,200	1,300	200	300	700	700
Financial Activities	2,500	2,500	1,600	1,600	1,800	1,800
Professional/Business Services	8,300	8,400	4,000	4,000	4,300	4,300
Educational/Health Services	8,600	8,600	4,700	4,700	8,000	8,000
Leisure/Hospitality	7,700	7,800	2,700	2,800	4,500	4,600
Other Services	3,000	3,000	2,300	2,300	2,400	2,400
Government	18,200	18,400	5,800	5,900	11,600	11,600
Federal Government	5,300	5,400	400	400	600	600
State Government	3,700	3,700	600	700	1,800	1,800
Local Government	9,200	9,300	4,800	4,800	9,200	9,200

	Johnson City, TN MSA		Kingsport/Bristol, TN-VA MSA		Morristown, TN MSA	
	Feb. 05	Mar. 05	Feb. 05	Mar. 05	Feb. 05	Mar. 05
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	79,700	80,100	119,300	120,500	50,700	51,000
Total Private	64,300	64,600	103,900	105,000	44,100	44,300
Goods-Producing	14,900	15,200	32,400	32,500	17,800	17,900
Service-Providing	64,800	64,900	86,900	88,000	32,900	33,100
Private Service-Providing	49,400	49,400	71,500	72,500	26,300	26,400
Natural Resources/Construction	3,700	4,000	6,400	6,500	1,800	1,900
Manufacturing	11,200	11,200	26,000	26,000	16,000	16,000
Durable Goods	NA	NA	11,800	11,800	11,000	10,900
Nondurable Goods	NA	NA	14,200	14,200	NA	NA
Trade/Transportation/Utilities	13,400	13,500	24,000	24,200	9,900	9,900
Wholesale Trade	3,100	3,100	5,100	5,100	2,100	2,100
Retail Trade	9,000	9,100	14,600	14,800	5,800	5,800
General Merchandise Stores	NA	NA	NA	NA	NA	NA
Transportation/Warehousing/Utilities	1,300	1,300	4,300	4,300	2,000	2,000
Information	2,400	2,400	1,800	1,800	700	700
Financial Activities	4,400	4,400	4,400	4,400	1,800	1,800
Professional/Business Services	8,000	7,900	9,900	10,300	4,100	4,100
Educational/Health Services	11,000	11,000	15,700	15,700	5,400	5,400
Leisure/Hospitality	8,000	8,000	11,200	11,600	2,800	2,900
Other Services	2,200	2,200	4,500	4,500	1,600	1,600
Government	15,400	15,500	15,400	15,500	6,600	6,700
Federal Government	2,100	2,100	1,200	1,200	400	400
State Government	5,700	5,800	2,100	2,100	1,300	1,400
Local Government	7,600	7,600	12,100	12,200	4,900	4,900

**Clarksville MSA** is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Grainger, Hamblen, & Jefferson counties.

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**U.S. Consumer Price Index March 2005**

Group	Index	Percent Change	
		Yearly	Monthly
<b>U.S. City Average</b>			
All Items (1982-84=100) / All Urban Consumers	194.4	2.8	-0.1
All Items (1982-84=100) / Wage Earners & Clerical Workers	190.0	2.9	-0.1
<b>South</b>			
All Items (1982-84=100) / All Urban Consumers	187.3	2.9	0.0
All Items (1982-84=100) / Wage Earners & Clerical Workers	184.2	3.0	-0.1

